



Actinver

FINANCIAL RESULTS SUMMARY 2Q 2024

Corporación Actinver

July 2024

WHO IS ACTINVER?

Actinver

Leading financial group, that generates well being for individuals and companies through advisory services that provides investment management to maintain and grow their wealth.

EXPERIENCE

29 years

of experience consolidating a robust platform of products and services, with more than

+ 426 K clients



SIZE

Assets under management and custody as of 2Q24:

+MX\$765 Bn

Assets under management in Mutual Funds as of 2Q24:

+MX\$235 Bn



REACH

+ 600

Financial advisors and consultants

48

Financial Centers

In 22 states throughout Mexico



GROWTH

Net Income as of 2Q24:

MX\$275 mp

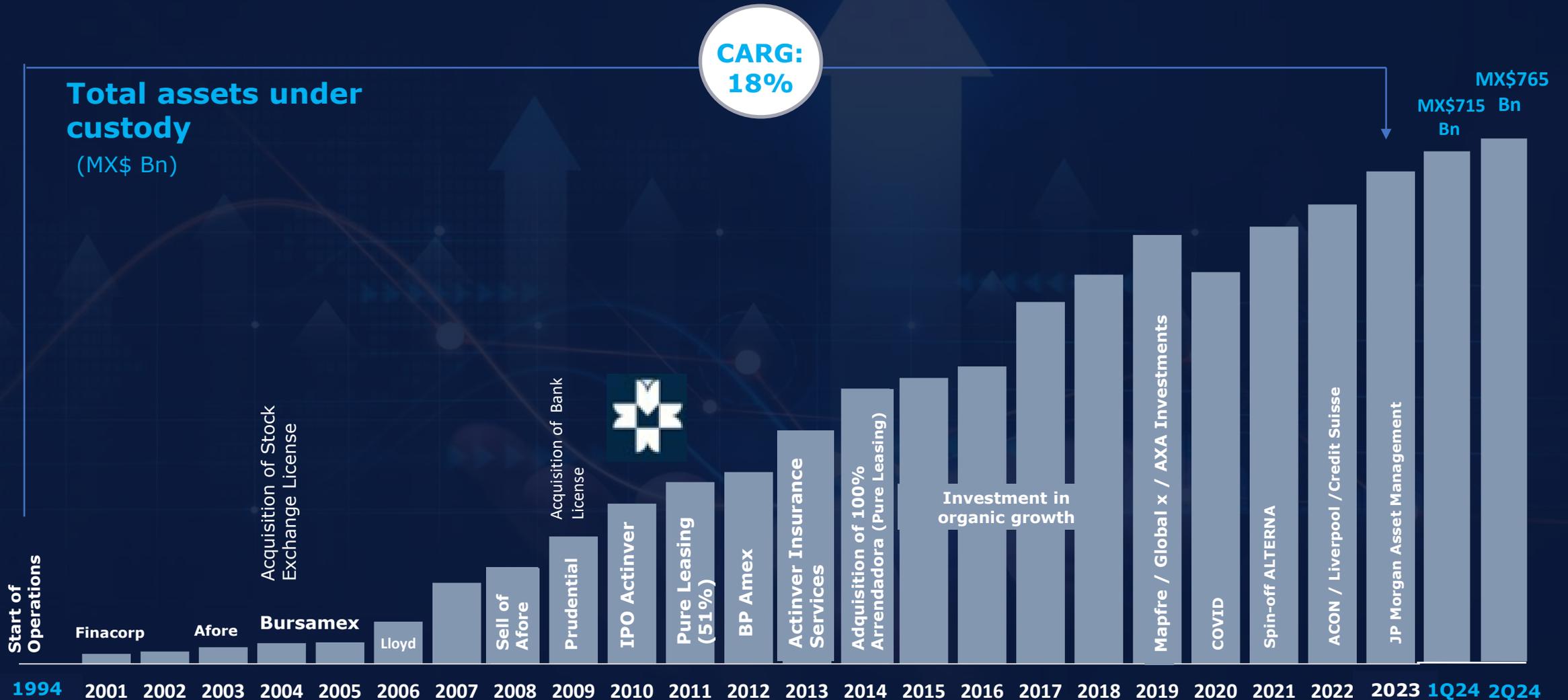
Growth:

CARG '16- '23: 18%



Experience and successful growth

Actinver has built a robust platform over the past 29 years through successful organic and inorganic growth, recently focusing on strategic alliances.



Our strategy focuses on meeting our clients' needs, which positions us as leaders in each business segment.

PRIVATE BANKING & WEALTH MANAGEMENT

Model based on personalized advice



NPS¹ rating above market level

74 vs average 59 financial services



Asset Management



Global Markets



Trust



Loans



Leasing



Insurance



Pension Plans



Research



Digital Platform and Banking Services

ACTINVER PATRIMONIAL & DIGITAL

Solving clients' needs through model portfolios and expert consultants

Hybrid advisory model leveraged on digital tools

Digital Channels:



Bursanet
de Actinver

Rankia Mexico 2023: **Best Brokerage House**



CORPORATE & INVESTMENT BANKING



DCM: 6th most relevant player in the long-term debt issuance market²

Mexico Domestic Bonds
June 2024, Number of issuances



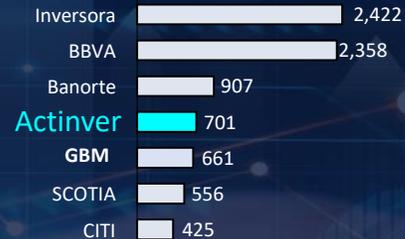
ECM & M&A public and private equity offerings, as well as structured instruments

MARKETS



4th Brokerage House in assets under custody³

Assets under custody
March 2024, MX\$ Bn



Fixed Income and Money Market

Equity Trading

Derivatives and Structured Notes

ASSET MANAGEMENT



5th largest mutual fund manager.

Assets under management 3*
June 2024, MX\$ Bn

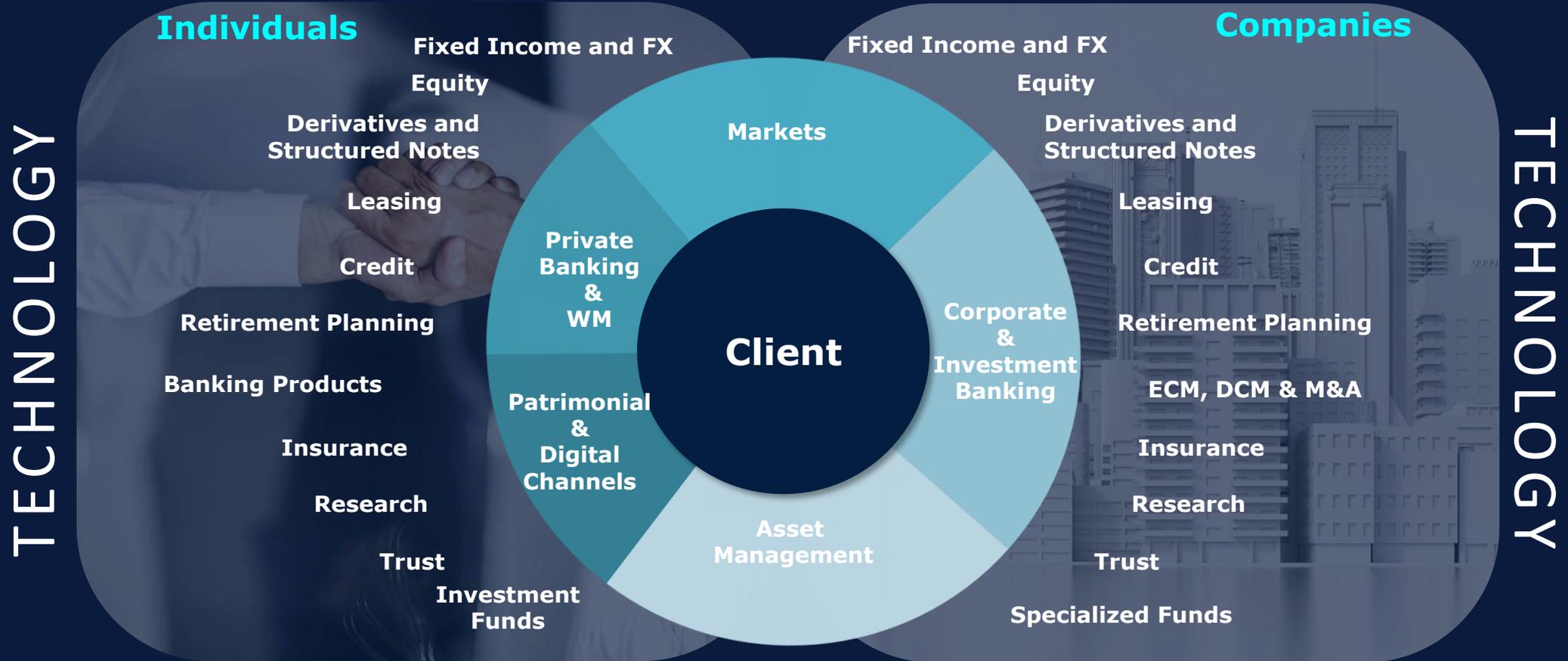


+ Alpha Portfolios And Specialized Funds

1. Net Promoter Score 2024.
2. Bloomberg: League Tables June 2024
3. AMIB, Boletín Estadístico March 2024

Platform of complementary products and services

Allowing us to offer each client comprehensive solutions to achieve long-term objectives.



Strategic Alliances

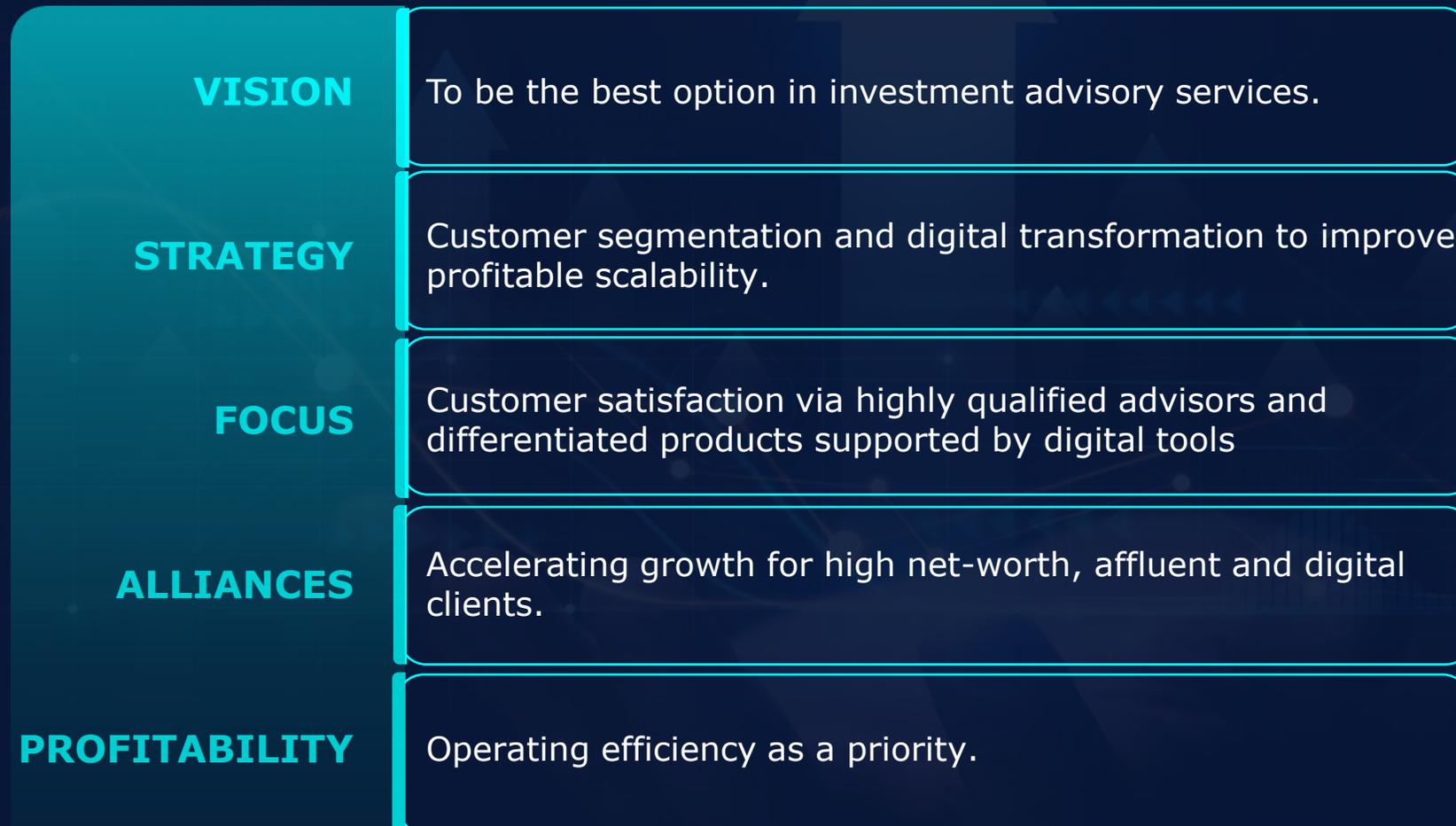


Decision making supported by the participation of independent members with complementary experience.



* Committees on which there is a majority of independent directors..

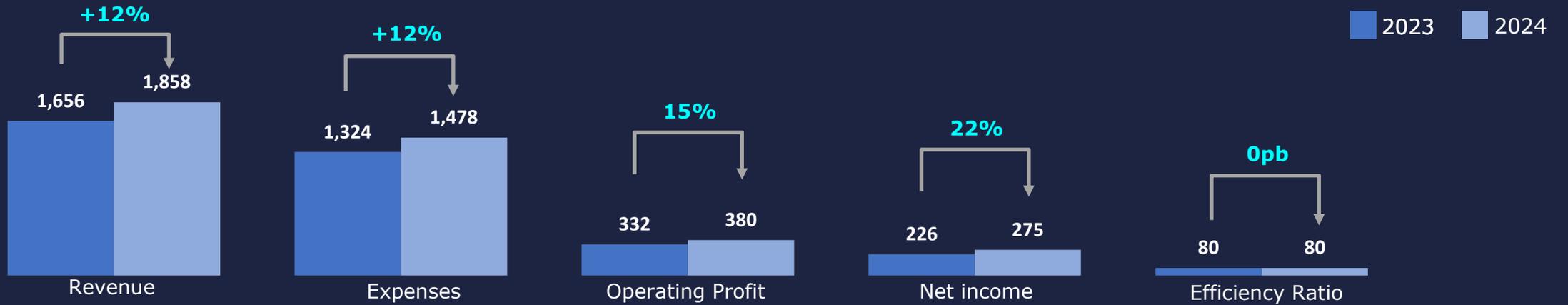
Focusing on accelerated growth with profitability, offering a better investment experience.



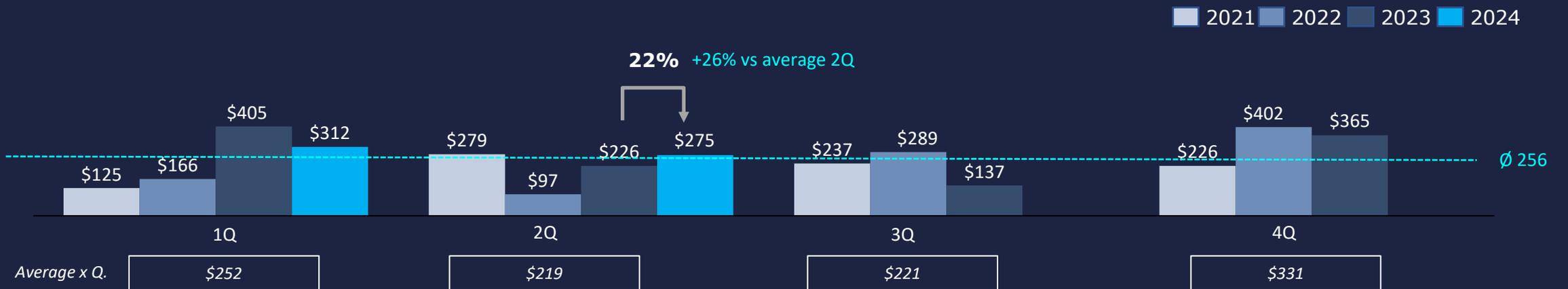
QUARTERLY RESULTS

Actinver

Quarterly Results 2Q 2024 (Million pesos)

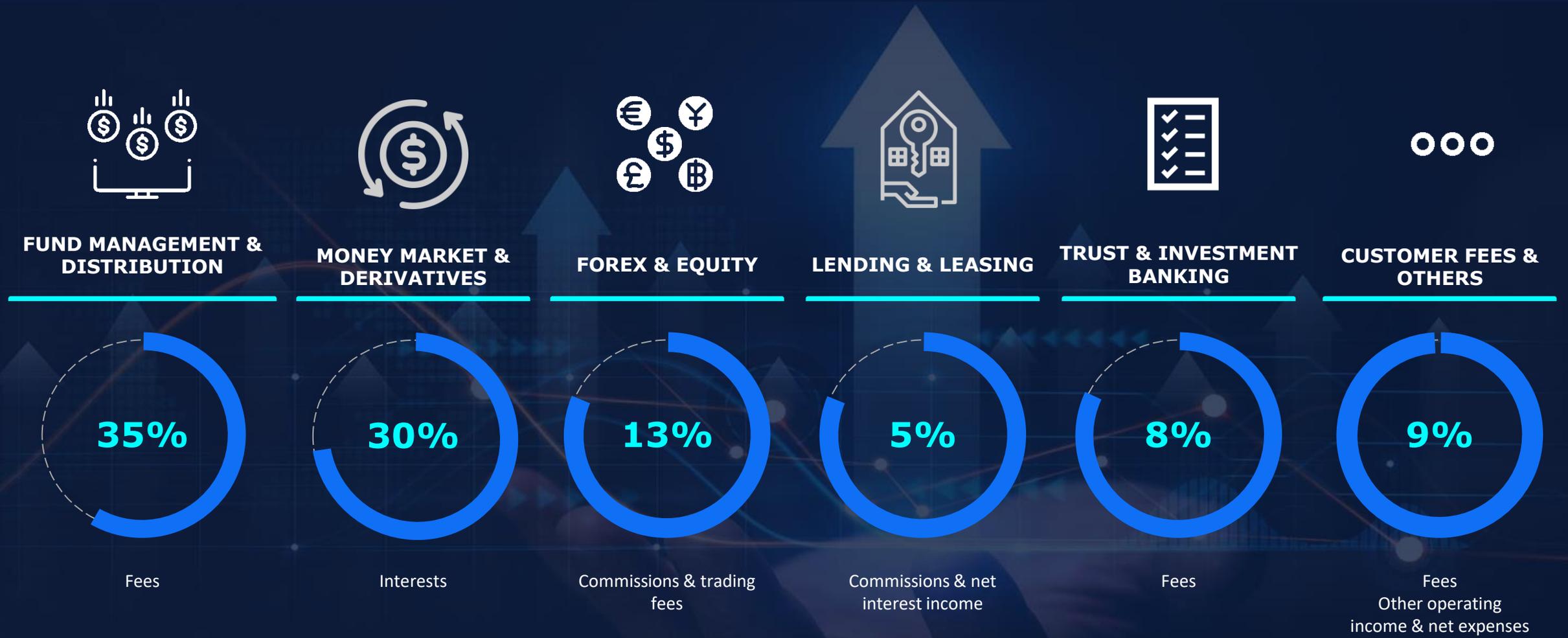


Quarterly Net Profit (RECENT VS. LAST 3 YEARS)



Sound diversification in sources of income

Revenue diversification and cross-selling strategy in each line of business.



Operating Income 2Q 2024

The results were mainly driven by interest rate levels, increased transaction activity in FX, and higher average assets under management (AUMs).

Operating income (Million pesos)



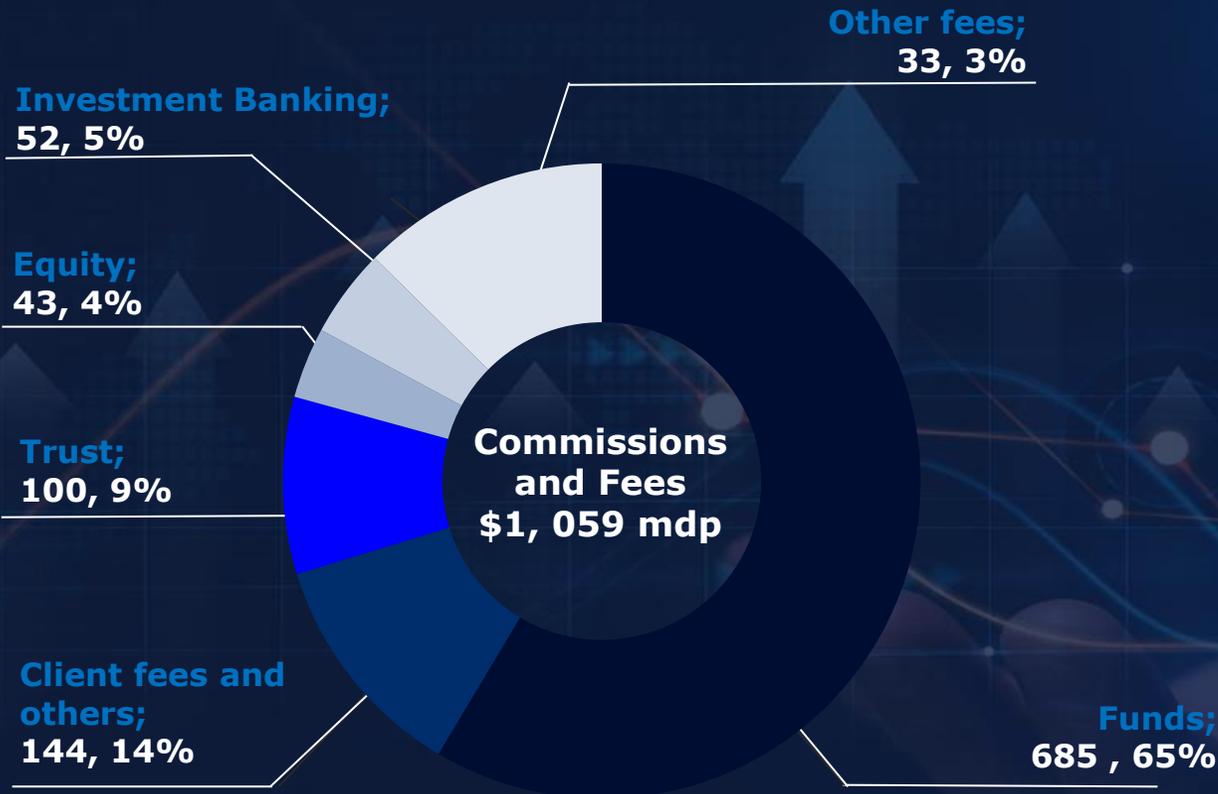
	2Q24	1Q24	2Q23	VARIATION VS 1Q24		VARIATION VS 2023	
				\$	%	\$	%
Net Fees and Commissions	1,059	944	892	115	12%	167	19%
Adjusted Financial Margin	587	674	423	(87)	(13%)	164	39%
Brokerage Income	169	351	357	(182)	(52%)	(188)	(53%)
Other Operating Income	43	(37)	(16)	80	(216%)	59	(366%)
Net Operating Incomes	1,858	1,932	1,656	(74)	(4%)	202	12%

- Net Fees and Commissions:** reached \$1,059 million MXN, a 19% increase compared to Q2 2023, primarily due to growth in fund management fees, client commissions, and insurance, which offset a decrease in investment banking results.
- Risk-Adjusted Financial Margin:** increased 39% compared to the same quarter of the previous year, while allowance for loan losses increased to 157 million MXN.
- Brokerage:** reported revenue in the quarter of 169 million pesos. A decrease of \$188million pesos compared to the same quarter of the previous year, affected by performance in the money market.

Diversified Sources of Income 2Q 2024

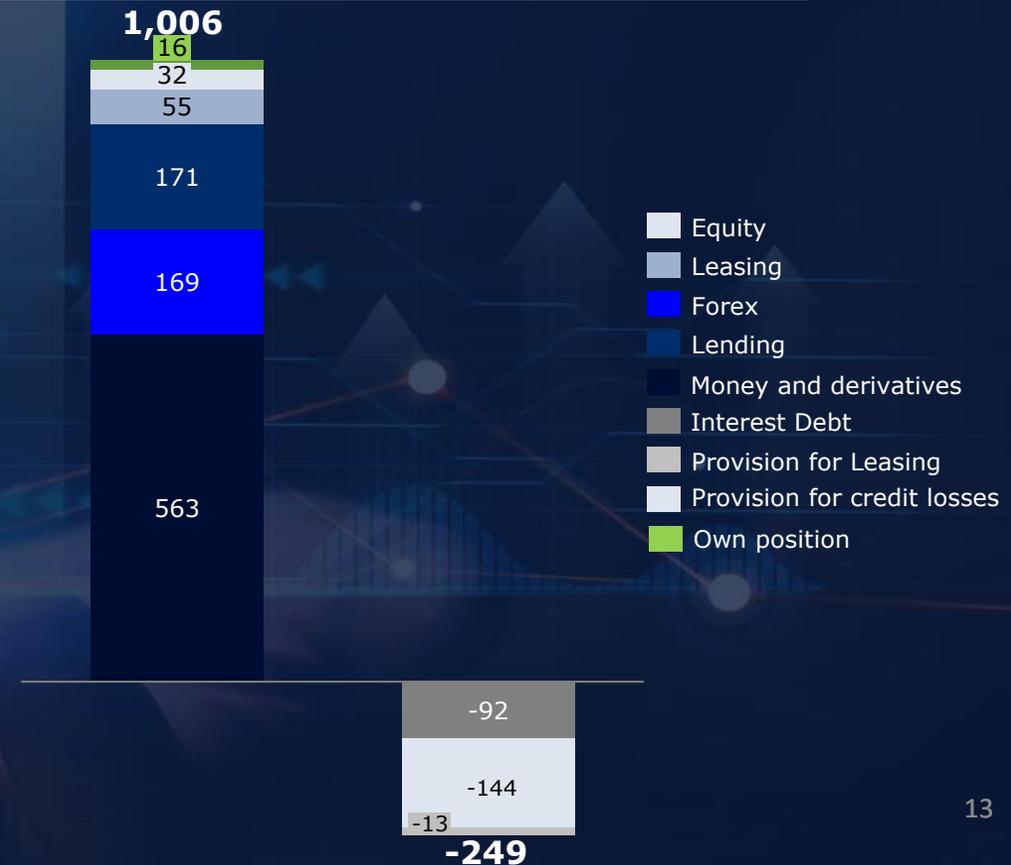
Commissions and Net Fees increased 17% compared to the same period of the previous year, with advances in income from fund administration, fiduciary and special portfolios.

Net Fess and Commissions



Adjusted Financial Margin & Brokerage Activities

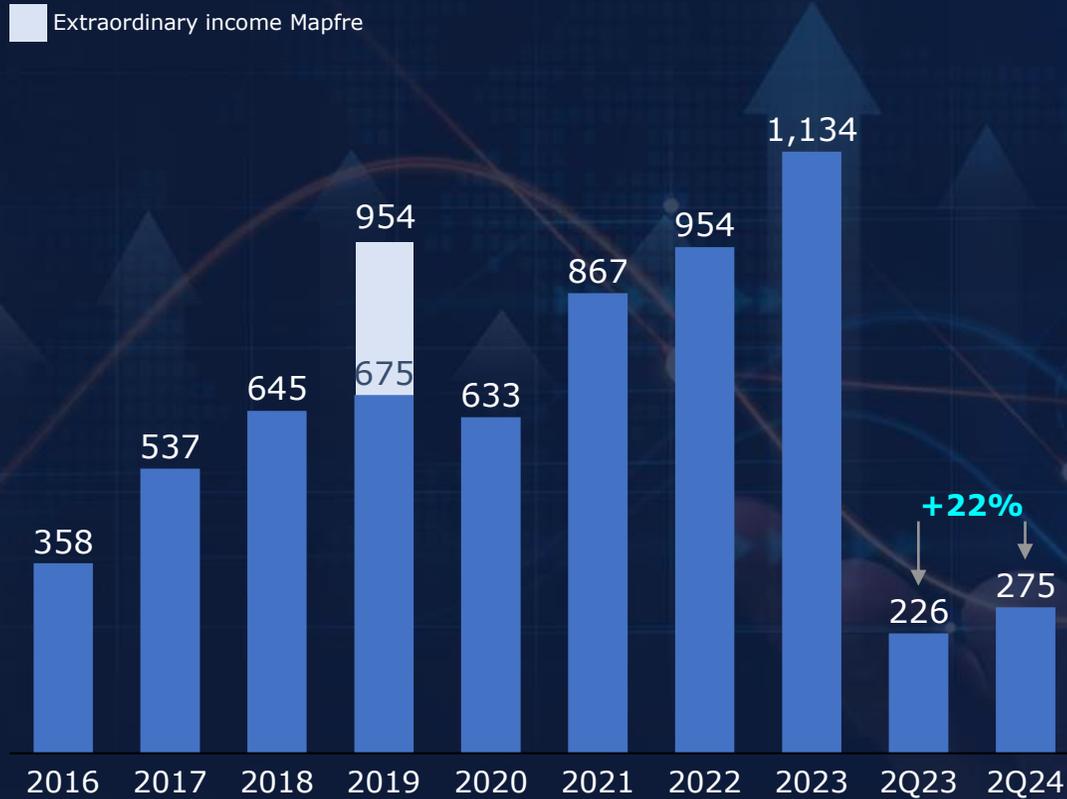
Net Financial & Brokerage Margin: 756 million pesos



Income Summary 2Q 2024

During the second quarter of 2024, we reached net income of \$275 million pesos, 22% higher than the same period of the previous year.

Net Income (Million pesos)



	2Q24	1Q24	2Q23	VARIATION vs. 1Q 24		VARIATION vs. 2Q23	
				\$	%	\$	%
Net Operating Income	1,858	1,932	1,656	(74)	(4%)	202	12%
Operating Expenses	(1,478)	(1,473)	(1,324)	(5)	0%	(154)	12%
NET OPERATING INCOME	380	459	332	(79%)	(17%)	48	14%

Operating Expenses:

- Increase of \$154 million MXN, equivalent to 12% compared to the same quarter in 2023. The rise was mainly due to higher investments in human capital, systems, and infrastructure, in line with the Group's growth objectives.

▪ **Efficiency Ratio: 2024 80%, 2023 80%**

Net Income 2Q24:

- 22% vs. 2Q23.

Operating Income:

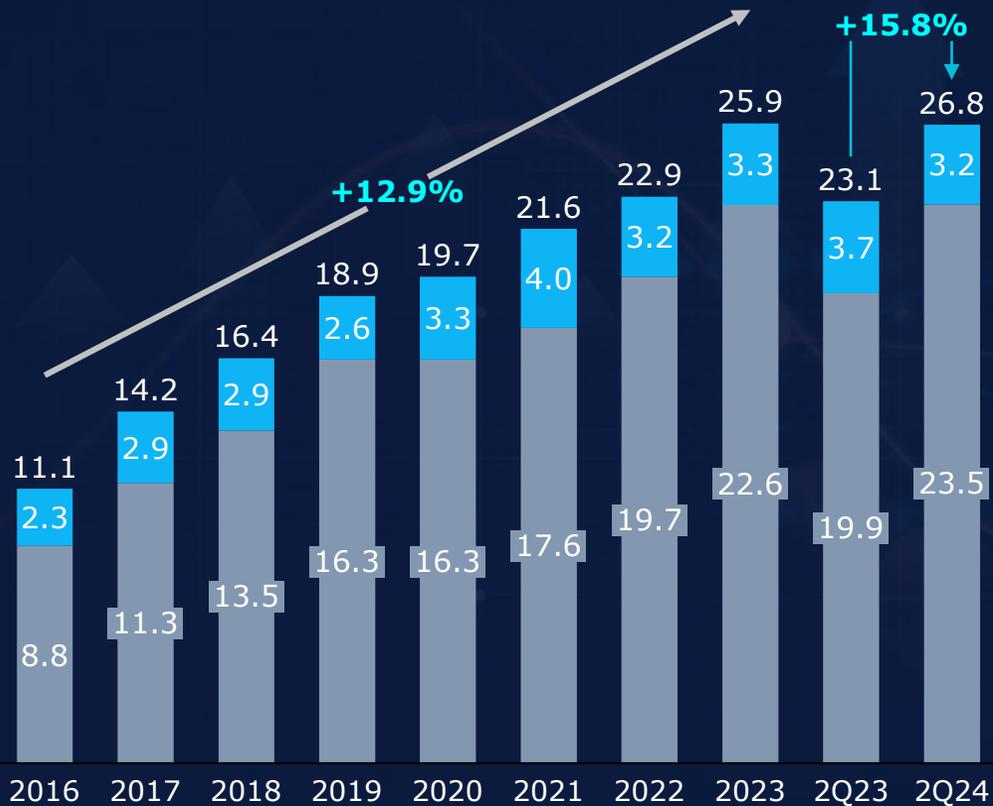
- 15% vs 2Q23

Healthy growth in the Loan Portfolio (Banco Actinver)

Loan Portfolio (Million Pesos)

Average Term to 2Q24: 3.0 years

- Commercial: 32 months
- Consumer: 36 months



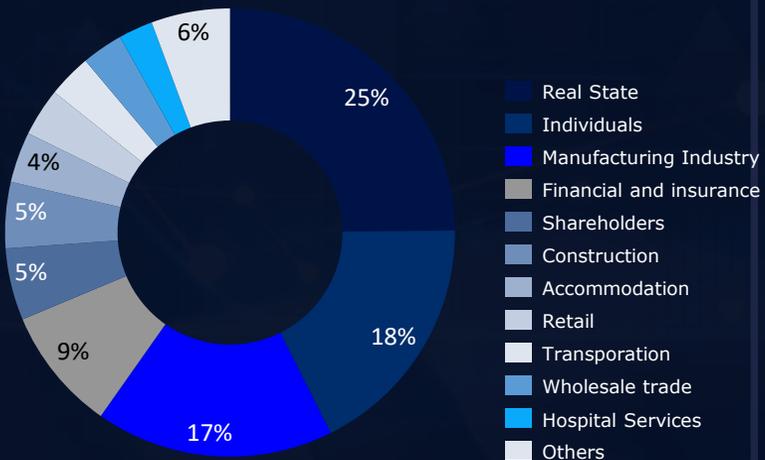
Credit Portfolio Description as of 2Q 2024

Portfolio Rating

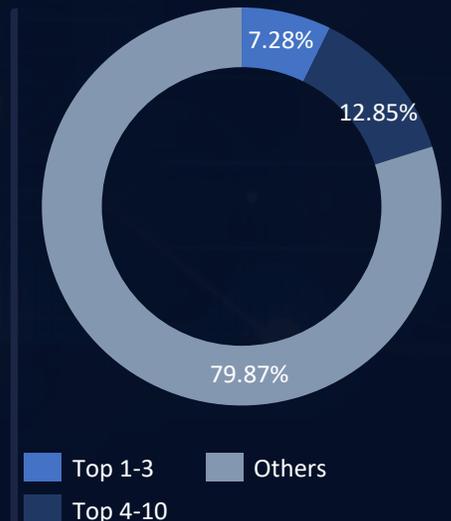
Low Risk / Minimum 95%



Sectors

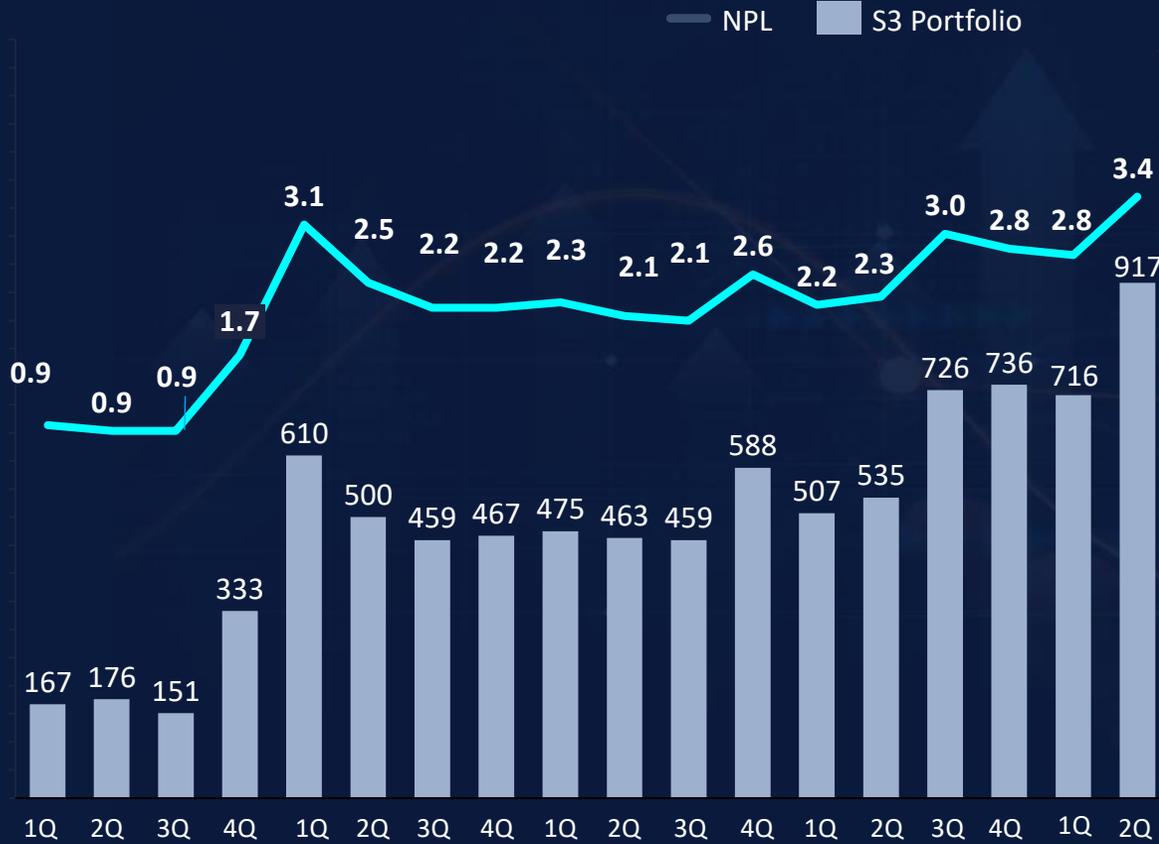


Concentration

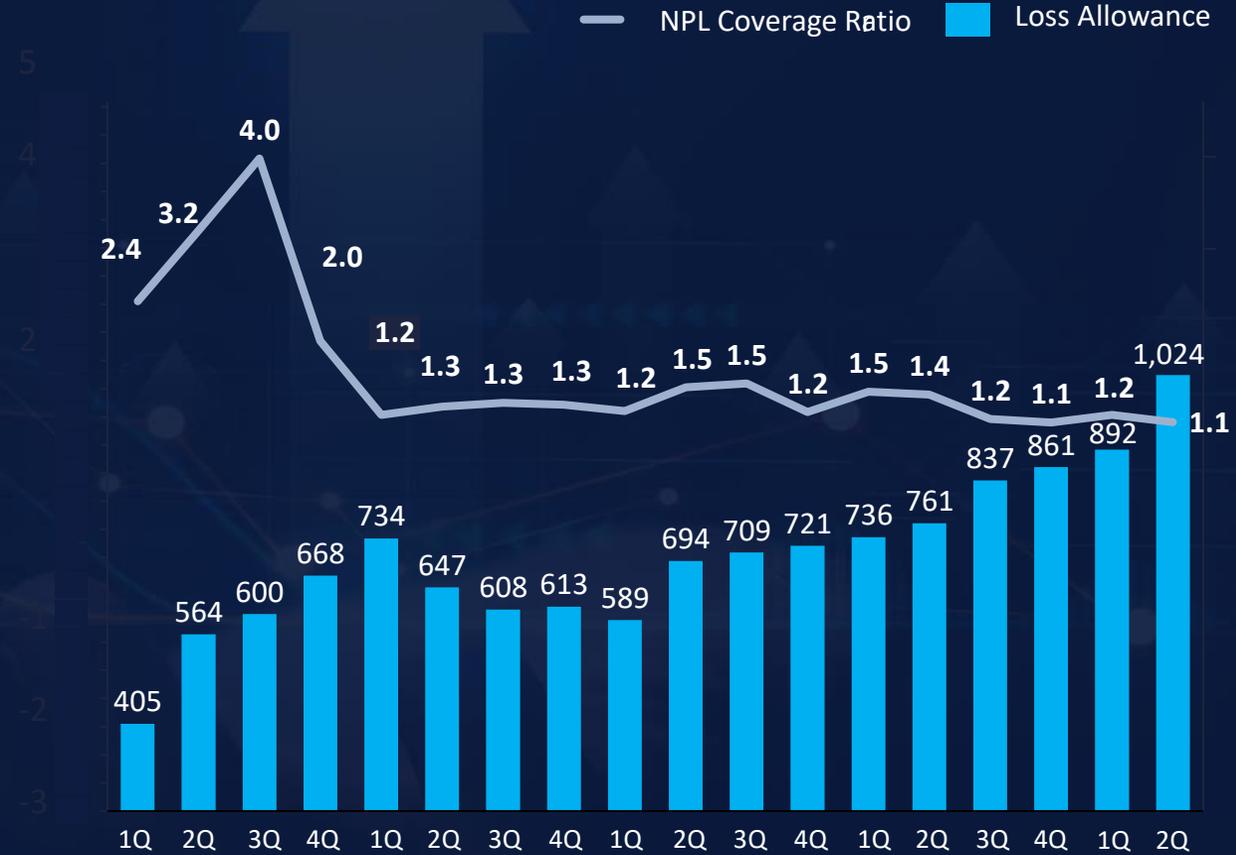


Stage 3 Portfolio and Provisions, Banco Actinver

Stage 3 Portfolio (Million pesos)



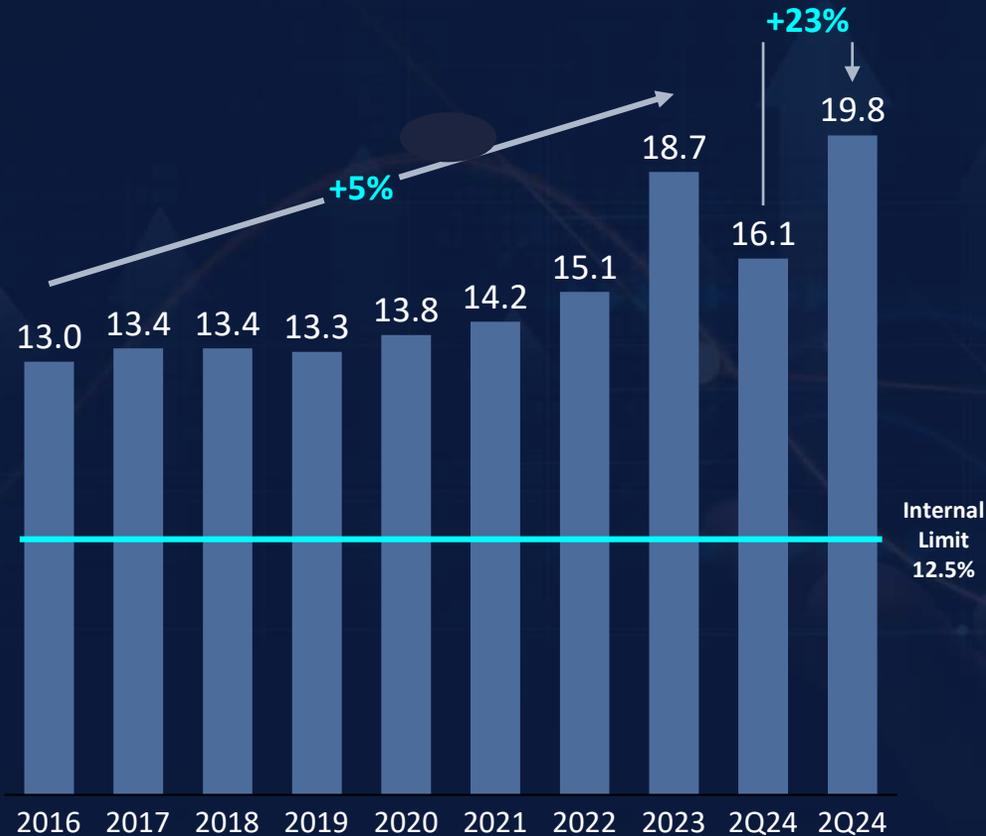
Estimated provisions for credit losses



Improved Ratings and Credit Spreads

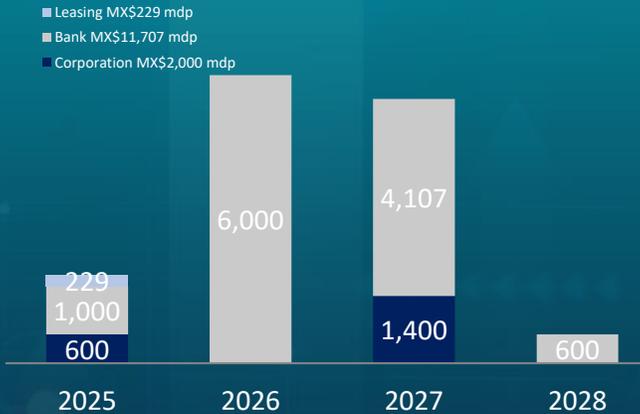
Bank Capitalization Ratio

(ICAP %)



LONG-TERM ISSUANCE MATURITY PROFILE

Total: 13,936 mdp



Issuance	Maturity	Term	Amount	Surcharge
ACTINVR 20-2	18/08/2025	5	600	1.80
BACTIN 22-2	11/09/2025	3	1,000	0.60
ARREACT 22	21/11/2025	4	229	1.40
BACTIN 23	26/03/2026	3	2,000	0.55
BACTIN 21	08/07/2026	5	2,000	0.85
BACTIN 21-2	11/12/2026	5	2,000	0.79
BACTIN 23-3	16/03/2027	3	1,800	0.60
ACTINVR 24	16/03/2027	3	1,400	1.40
BACTIN 22	10/06/2027	5	2,307	0.80
BACTIN 23-2	23/08/2028	5	600	10.15
TOTAL			13,936	

CREDIT RATINGS



Long Term

Corporación Actinver	AA-(mex)	AA-/M	
Banco Actinver	AA (mex)	AA/M	HR AA
Actinver CB	AA (mex)	AA/M	
Arrendadora Actinver	AA-(mex)	AA-/M	

Short Term

F1+(mex)	1+/M
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Outlook

Stable	Stable	Stable
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Financial Summary

Income Statement 2Q24 (million pesos)

FINANCIAL RESULTS \$ million pesos	2Q24	1Q24	2Q23	VARIATION VS 1Q24		VARIATION VS 2Q23	
				\$	%	\$	%
Interest income	3,402	3,506	3,123	(105)	(3%)	279	9%
Interest expense	(2,657)	(2,787)	(2,660)	130	(5%)	2	(0%)
Financial margin	744	720	463	25	3%	281	61%
Provision for credit losses	(157)	(46)	(41)	(112)	244%	(117)	287%
Adjusted financial margin	587	674	423	(87)	(13%)	164	39%
Net commissions and fee Income	1,059	944	892	115	12%	167	19%
Financial Intermediation income	169	351	357	(182)	(52%)	(188)	(53%)
Other operating income, net	43	(37)	(16)	80	(215%)	59	(366%)
Operating Expenses	(1,478)	(1,473)	(1,324)	(5)	0%	(154)	12%
NET OPERATING INCOME	380	459	332	(79)	(17%)	48	15%
Operating Margin	20%	24%	20%		(331 pb)		42 pb
NET INCOME ATTRIBUTABLE TO CONTROLLING INTEREST	275	312	226	(37)	(12%)	49	22%
Net Margin	15%	16%	14%		(133 pb)		113 pb
TOTAL REVENUES	4,758	4,842	4,436	(83)	(2%)	322	7%
NET REVENUES	1,858	1,932	1,656	(74)	(4%)	202	12%

TOTAL INCOME*: Interest income, plus commissions and fees charged, plus brokerage income plus other operating income.
 OPERATING INCOME **: Total income less interest expenses, less allowance for loan losses, less commissions and fees paid

Balance Sheet 2Q24 (million pesos)

ASSETS	2Q24	1Q24	2Q23	VARIATION %	
				vs. 1Q24	vs. 2Q23
Cash & cash equivalents	7,201	6,485	7,544	11%	(5%)
Investment securities	67,665	59,912	61,192	13%	11%
Loan portfolio, net	30,214	29,554	27,937	2%	8%
Other accounts receivable, net	4,773	12,590	6,247	(62%)	(24%)
Total Assets	132,415	143,860	128,784	(8%)	3%
LIABILITIES	2Q24	1Q24	2Q23	vs. 1Q24	vs. 2Q23
Deposit funding	45,323	48,615	40,812	(7%)	11%
Creditors on repurchase/resell agreements	40,596	34,792	43,781	17%	(7%)
Other accounts payable	8,205	11,983	5,995	(32%)	37%
Total Liabilities	123,374	134,760	120,393	(8%)	2%
STOCKHOLDERS' EQUITY	2Q24	1Q24	2Q23	vs. 1Q24	vs. 2Q23
Paid-in capital	1,815	1,866	1,866	(3%)	(3%)
Earned capital	7,211	7,358	6,630	(2%)	9%
Total Stockholders' equity	9,042	9,100	8,391	(1%)	8%

FINANCIAL RATIOS

	2Q24
ROA (L12M)	0.80%
ROE (L12M)	12.30%
Operating Margin	20.46%
Net Margin	14.81%
Earnings per share (L12M)	2.04
Capitalization Ratio*	19.84%
NPL Ratio**	3.43%

DIVIDENDS

YEAR	PAID	DIVIDEND \$/SHARE
2024	may-24	\$0.34
2024	apr-24	\$0.05
2024	jan-24	\$0.05
2023	oct-23	\$0.05
2023	jul-23	\$0.05
2023	may-23	\$0.25
2021	may-22	\$0.35
'19-'20	may-21	\$0.20
2018	may-19 sep-19	\$0.30
2017	may-18 nov-18	\$0.12
2016	may-17 oct-17	\$0.10

*Includes all Asset, Liability and Equity accounts, respectively.

Actinver

Thank You

INVESTOR RELATIONS

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The materials and information included in this presentation are solely for informational purposes. For more information about the Actinver please visit: <http://www.actinver.com> and <http://www.bmv.com.mx>.

Some of the statements contained in this release may relate to future expectations. There are several important factors that are beyond the control of the issuer that could cause the actual results to materially differ from those expressed in the statements that include forward-looking statements. Investors are advised to independently review and analyze the risk factors to which Corporación Actinver, S.A.B. of C.V. in its definitive placement prospectus dated May 6, 2010 and in the annual reports sent to the Bolsa Mexicana de Valores.